

**UNITED STATES DEPARTMENT OF JUSTICE  
OFFICE OF THE UNITED STATES TRUSTEE  
JUDY A. ROBBINS  
UNITED STATES TRUSTEE  
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TRIAL ATTORNEY  
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SAN ANTONIO, TX 78205  
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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
EL PASO DIVISION**

|                             |   |                              |
|-----------------------------|---|------------------------------|
| <b>IN RE:</b>               | § |                              |
|                             | § |                              |
| <b>JR PRODUCE, INC.</b>     | § | <b>CASE NO. 14-31947-HCM</b> |
|                             | § | <b>CHAPTER 11</b>            |
| <b>DEBTOR IN POSSESSION</b> | § |                              |

**REPORT OF THE UNITED STATES TRUSTEE OF  
INABILITY TO APPOINT A CREDITORS' COMMITTEE**

COMES NOW Judy A. Robbins, the United States Trustee for Region 7 ("UST"), who,  
by and through the undersigned attorney respectfully reports as follows:

1. The voluntary petition in this case under chapter 11 of the Bankruptcy Code (11 U.S.C. § 1101, et seq.) was filed on December 1, 2014.
2. The United States Trustee is responsible for appointing a committee of creditors holding unsecured claims (Creditors' Committee) pursuant to 11 U.S.C. § 1102(a)(1).
3. The United States Trustee has attempted to solicit creditors interested in serving on the Unsecured Creditors' Committee from the 20 largest unsecured creditors. After excluding governmental units, secured creditors and insiders, the United States Trustee has been unable to solicit sufficient interest in serving on the Committee, in order to appoint a proper Committee.

THEREFORE, the United States Trustee has been unable to appoint an Unsecured Creditors' Committee as contemplated by 11 U.S.C. § 1102.

Respectfully submitted,

JUDY A. ROBBINS  
UNITED STATES TRUSTEE  
REGION 7

By: //s//Kevin M. Epstein  
Kevin M. Epstein  
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#### CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing United States Trustee's Report of Inability to Appoint a Creditors' Committee was served upon the parties listed on the attached Service List by United States Mail, first class, postage prepaid and/or by electronic means for all Pacer System participants, on this the 27th day of March, 2014.

//s//Kevin M. Epstein  
Kevin M. Epstein

Harvest Meat Company, Inc.  
1022 Bay Marina Dr., # 106  
National City, CA 91950

Frase Foods, Inc.  
3805 Frutas Ave.  
El Paso, TX 79905

Amigos Meat Distributors  
2423 E. University Dr.  
Phoenix, AZ 85034

Cargill Food Distribution  
PO Box 200050  
San Antonio, TX 78220

Clifford, Ross, Raudenbush &  
Cooper CPAS  
1790 Lee Trevino, Ste. 400  
EL Paso, TX 79936

El Paso County Tax Assessor/Collector  
PO Box 2992  
El Paso, TX 79999

Dees Foodservice El Paso, LLC  
PO Box 26249  
El Paso, TX 79907

Quality Fruit and Veg. Com  
10 Zane Grey  
El Paso, TX 79906

Comptroller Public Account  
PO Box 149348  
Austin, TX 78714-9348

MIMCO, Inc.  
6500 Montana Ave.  
El Paso, TX 79925

Frontier Foods & Cold Storage, Inc.  
1601 E 4<sup>th</sup> Ave.  
El Paso, TX 79901

Bananas & Tropical Fruits, Inc.  
3618 Frutas Ave.  
El Paso, TX 79905

El Paso Electric Company  
PO Box 650801  
Dallas, TX 75265-0801

Matas Produce, Inc.  
801 E. Seventh Ave.  
El Paso, TX 79901

Prices  
Lock Box 730771  
Dallas, TX 75373-0771

Jose Jesus Felix/Felix Produce  
10142 North Loop  
El Paso, TX 79927

Ceballos Honey  
PO Box 1224  
1118 E. Main St.  
Fabens, TX 79838

Economy Cash & Carry  
PO Box 1736  
El Paso, TX 79949-1736

Alto Valle Foods, Inc.  
301 Raynolds, Ste. A  
El Paso, TX 79905

Productos Real  
1100 Pendale  
El Paso, TX 79907

Aldo R. Lopez  
James & Haugland, P.C.  
609 Montana Ave.  
El Paso, TX 79902

JR Produce, Inc.  
11410 Cedar Oak Dr.  
El Paso, TX 79936